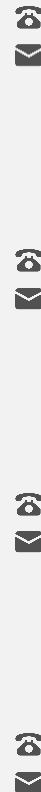




供应压力持续存在 铁矿石追高有风险

-
-
-
-
-

2015 84



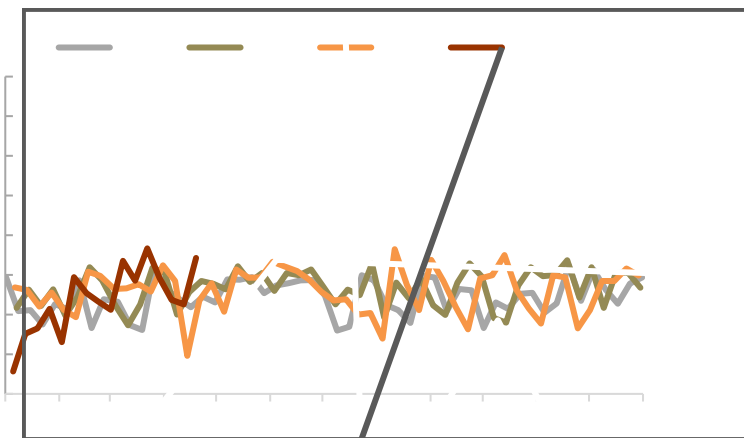
					8238.8		-10.6%
-1.4%				7793.8	2%		11%
7803.3		5%		10%			
445		3%	3%	452		25%	3%
	2024		3.23-3.38	2023			
					23.6%	2024	
				6029.9	-6.5%		2.7%
	2024			2.1	1%		2.82-2.94
	2023	7	-2024	6		600	7400
				6813	6978		WAIO
6813.1			453.9	BHP			Samarco
	10%	117.4		2024		13%	370

2

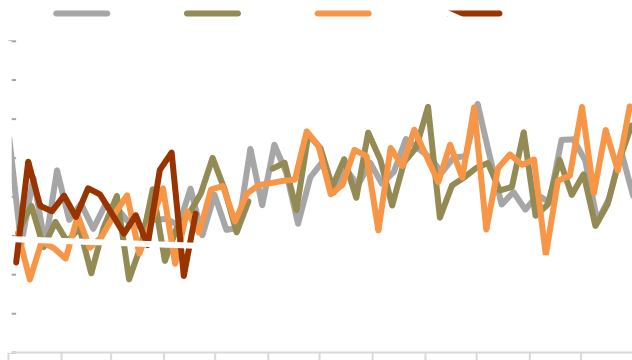
FMG 2024 Q3 4240 11.3%
 6.9% 4330 11% 6% 2024
 C1 1.92-1.97

6.1% 6383 817 7083.7 407
 15 1.8% 2024 14.7% 850
 3.1-3.2

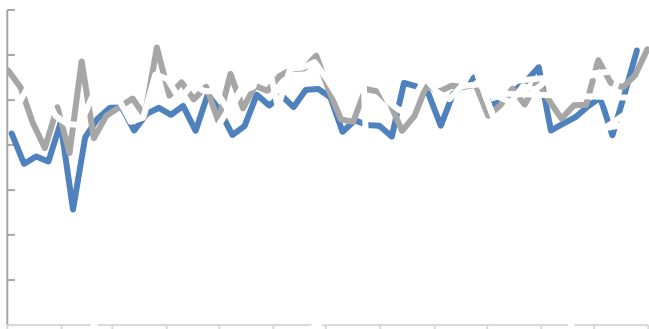
3 FMG



4



5



6

25662.4 12.5% 0.5%

	1-16		31710.6		1232.3
4.04%	2098	37		1529	34
570	70	1-16	45		41423

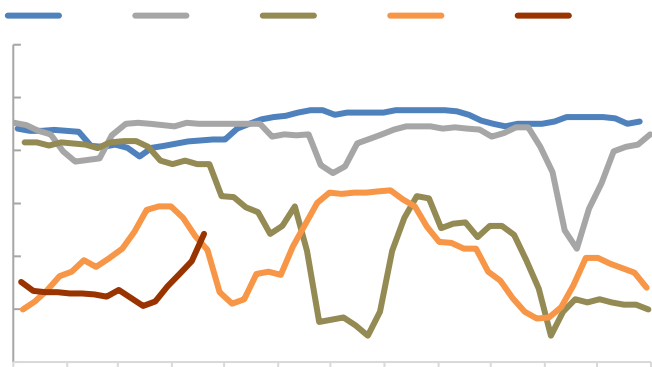
7

8 45

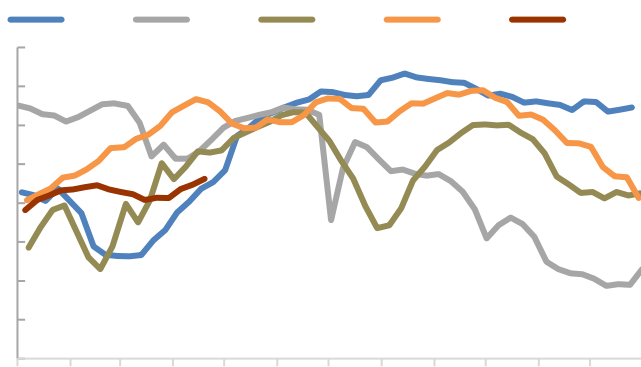
	2024	3		9814.6	
14.5%	1-3	28409.4	15.3%		
		15248	4620	526	4699
	317	2336			3 8
			400		
				247	
223		11	4.8%		

4

9

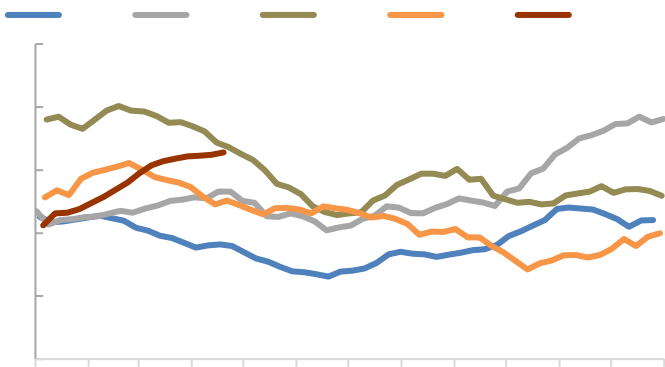


10

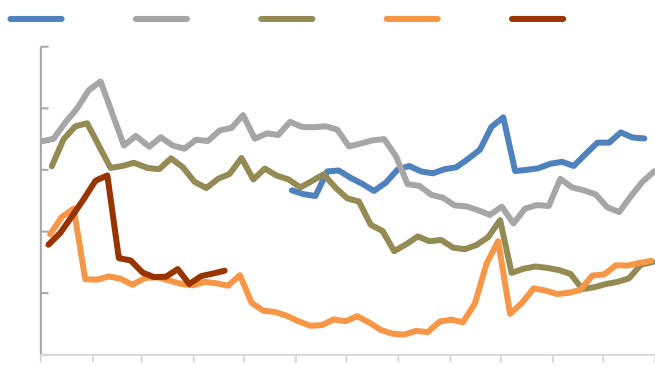


iFinD

11



12



iFinD

3

4

4 18

2023

6

4

20%

4

45

350

247

275

5-6

273
021-68559999
021-68550055

158 305 307
021-68400688

1072 2104A 2105
0755-82874655

68 B2 1302
025-57910813

1287 A906
0562-5819717

7 1002
0553-5111762

69 1201
0371-65613449

67 3 17 4
0411-84803386

9 1 12 1205
0571-89700168



