



宏观主导市场走势 油脂震荡收跌

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☎ 021-68555105
✉ li.t@jyqh.com.cn
F0297587
Z0011509

✉ huang.lei@jyqh.com.cn
F0307990
Z0011692

✉ gao.h@jyqh.com.cn
F03099478
Z0017785

✉ wang.gj@jyqh.com.cn
F3084165
Z0016301

✉ zhao.kx@jyqh.com.cn
F03112296
Z0021040

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	8 9	8 2			
CBOT	41	40.84	0.16	0.39%	/
BMD	3746	3917	-171	-4.37%	/
DCE	7728	7968	-240	-3.01%	/
DCE	7504	7668	-164	-2.14%	/
CZCE	8202	8414	-212	-2.52%	/
	-224	-300	76		/
	698	746	-48		/
: (24):	7770	7910	-140	-1.77%	/
: :	7610	7680	-70	-0.91%	/
: ():	8250	8320	-70	-0.84%	/
: (1) CBOT		BMD			
(2) =					
(3) =		-	/	*100%	

BMD 171 / 3746 / 4.37%
 240 / 7728 / 3.01% 164 / 7504 /
 2.14% 212 / 8202 / 2.52% CBOT
 0.16 / 41 /

8

SPPOMA 2024 7
 13.56% 12.47% 0.18% 2024 8 1-5
 30.03% 0.65% 26.61% 2024 7
 13.56% 12.47% 0.18%
 AmSpec 8 1-10 435413
 528843 17.7% ITS 8 1-10
 470706 536193 12.2% SGS

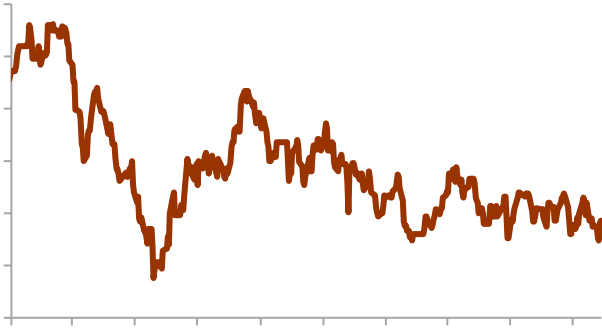
7		1486834	6	1202864	23.6%
MPOB		2024 7	MPOB	183	13%
152	25%	185		1.1%	2024 7 MPOB
:	182	12.7%	152	26.1%	180
	1.17%				
	35%	50%			
10		Prabowo Subianto			
	50%			APROBI	
	B35	1100	B40	1400	Martono
B50		1800			
	8 2		212.68		10.99
	112.6	3.48		57.88	7.21
	42.2	0.3			
				8	
30					
		MPOB	7	8	
				8	
1					10%
		(EAC)	(CET)		
		20		3,800	4,200
2					
	10		2032	40	250
		Godrej Agrovet		Sougata Ni yogi	
2032				25%	2032
	960	2029		50	100
3		8 4	2024/2025		23

34	2024/2025		112	135	2024/25
	35	23	2024/25		177
164					
4					2023/24
		1960		2.1%	6
7			---		
7					
	10-70				
				10-50	
	8				
5					2023/24
	4920		1%		(GAPKI)
2024	1-5	2,020		3.1%	
7					
10-100					
			60-100		
8					
5					2023/24
	329		2.6%		
6	39.5	5	37.8	4.5%	1-6
178		174	2.3%	7	
					8
				/	
6				2024/25	1860
		2%		7	2000
	15-22				
5				8	12
					17

(5-7) 10 25
26 19 8

5

6



iFinD

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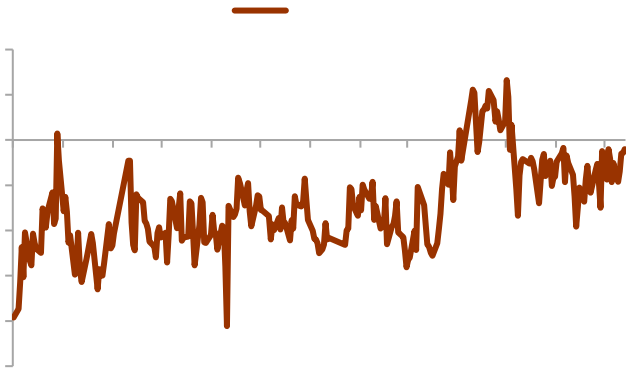
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9 YP09

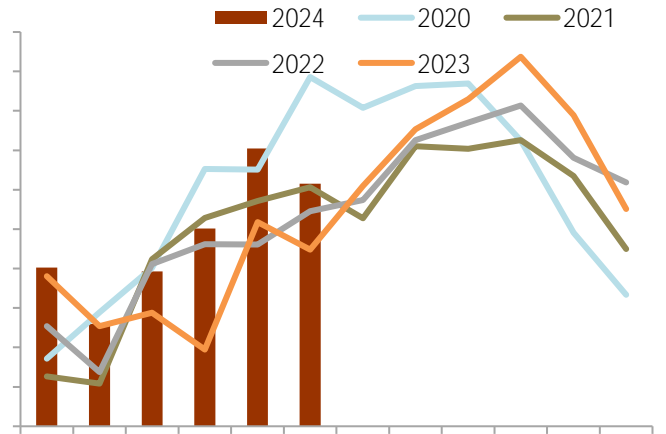
10 01-Y09

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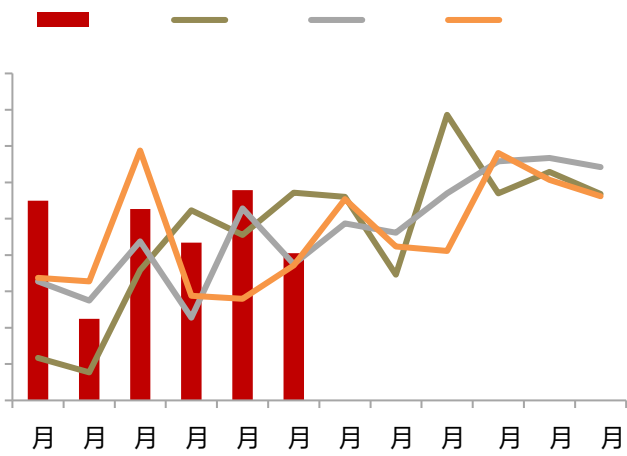


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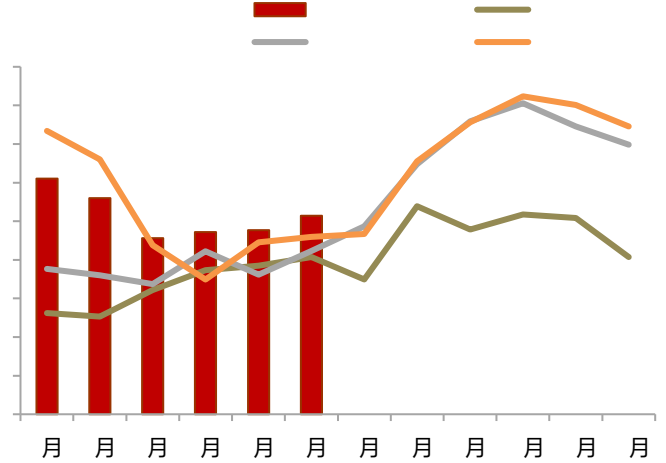


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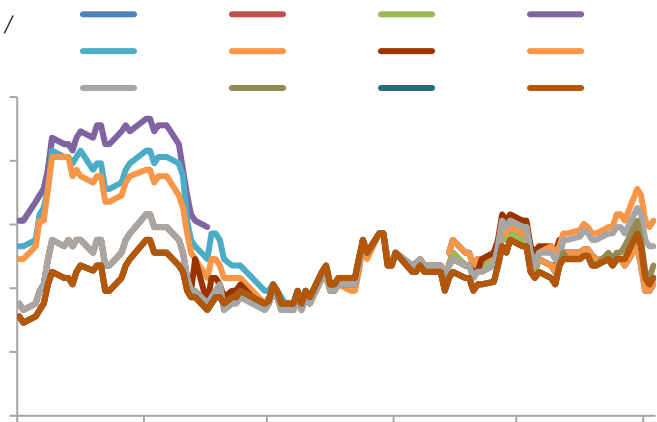
14



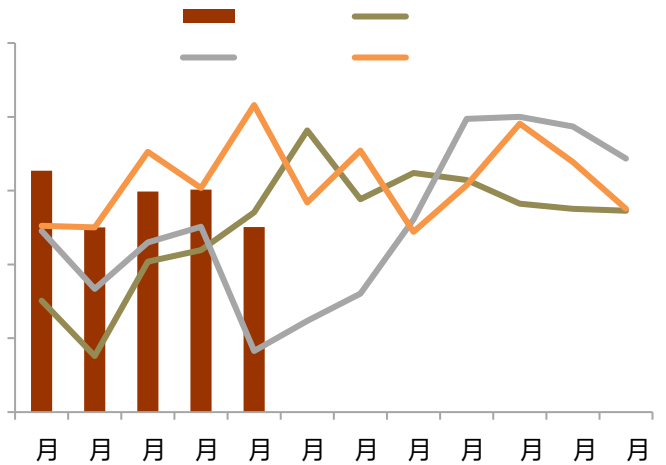
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CNF



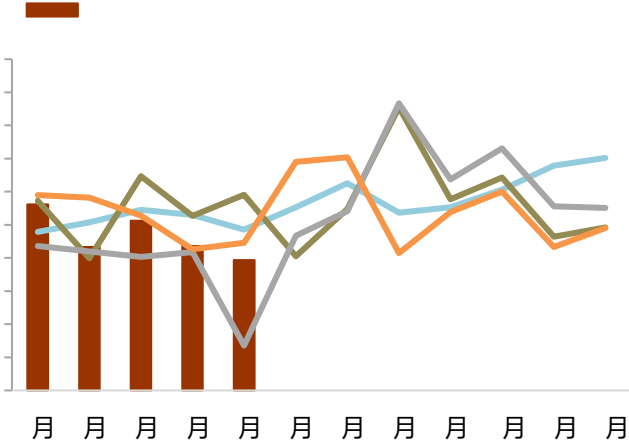
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021 021-685599257

021 021-685500530

158 305 307

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1072 2104A\$ 2105

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