



金属周报

021-68555105

本周策略

CU		55500	53000	
ZN		26000	24800	
PB		19000	18500	
AU		282	278	
AG		3930	3830	

1

2

1-5

1-4

1

本周视点

11

PMI

2000

4

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11

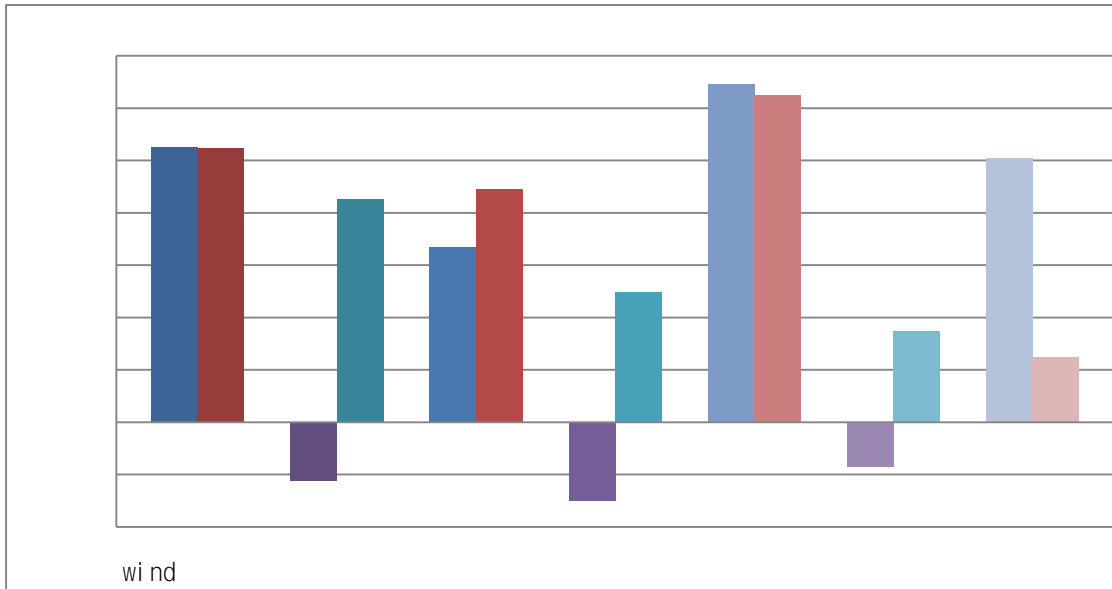
PMI

OPEC

SHFE	54,340	1,390	2.63	307,146	780,344	/
LME	7,017	179	2.62			/
SHFE	15,045	-85	-0.56	353,942	791,518	/
LME	2,130	45	2.13			/
SHFE	25,585	420	1.67	466,108	458,484	/
LME	3,235	71	2.23			/
SHFE	18,520	-140	-0.75	80,038	71,936	/
LME	2,488	31	1.24			/
SHFE	96,880	3,030	3.23	862,650	689,132	/
LME	12,035	365	3.13			/
SHFE	280.45	-1.20	-0.43	77952.00	245414.00	/
COMEX	1288.00	11.10	0.87			/
SHFE	3991.00	98.00	2.52	230902.00	586162.00	/
COMEX	17.010	0.105	0.621			/

(1) COMEX/LME LME
 (2) =
 (3) = - / *100%
 (4) LME 3 COMEX SHFE 3

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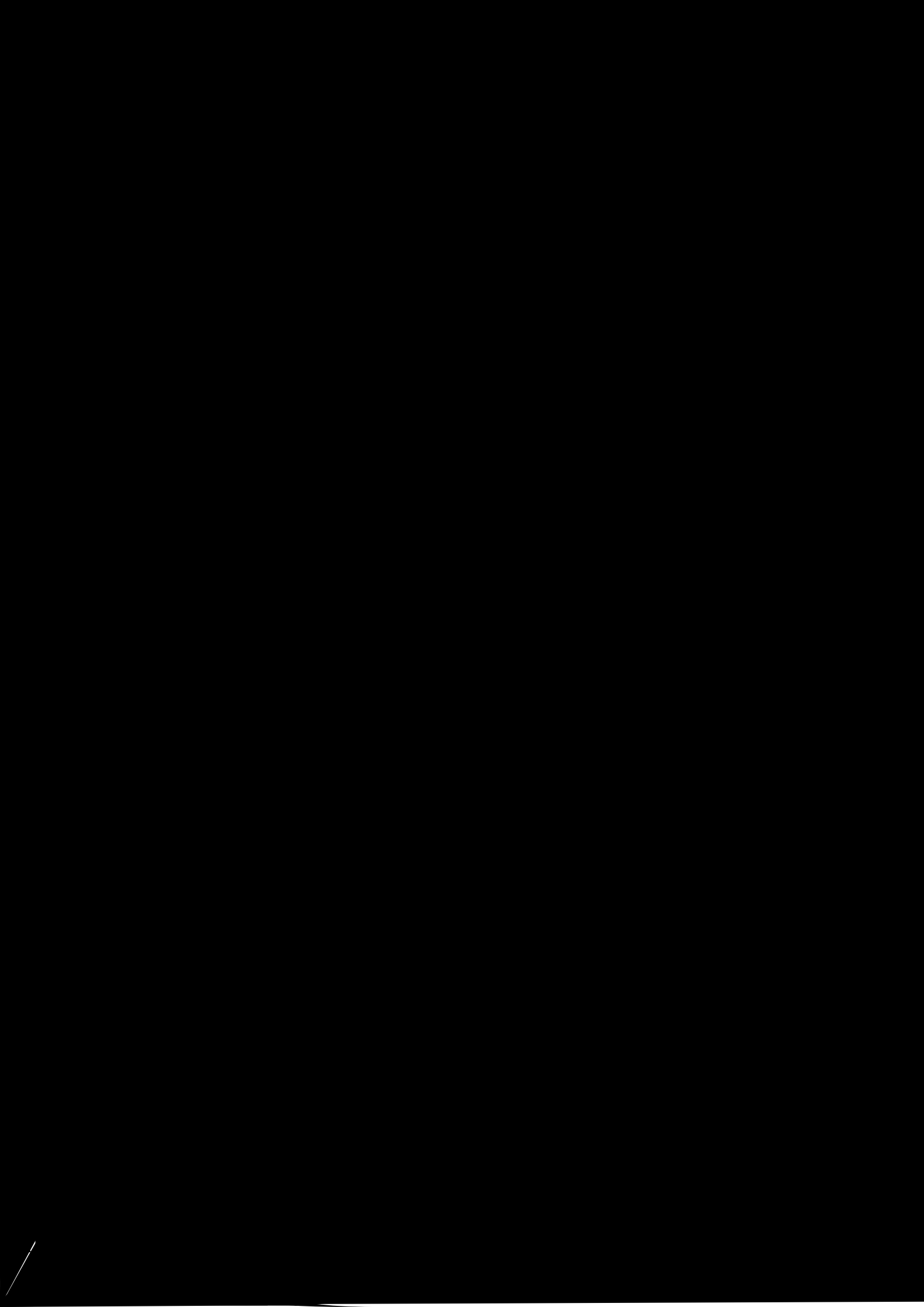
6950	/			1.2%	
		7000		3.19%	5
			1801		52800
/			54500	/	
180	/	130	/	130	/
100	/	70	/		
		7.8			
		ICSG	8	8.5	7
0.7	8	201		192	1-8
13.9	2016	13.9		WBMS	
	9		2	2016	10.2
	1,505		0.5%	1-9	1,764
1.3%			38.5		18.9
	1,762		1,766	9	1-9
875.7			50%	28	11%
	1.3%	9		201.15	203.52
				2018	
	2016/2017		2018	2.84	/
/	()				2.96
		Codel co	2018		75
2017	3	/	2018		88
6	/	Codel co			/
				Codel co	2017
					1-9
	124		3%	2017	16
	1800		1-9	2016	1.27
1.32				--	--
		40			
				Escondi da	

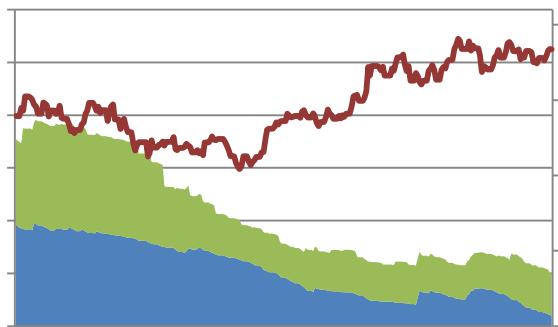
3 120 -- Escondi da
24

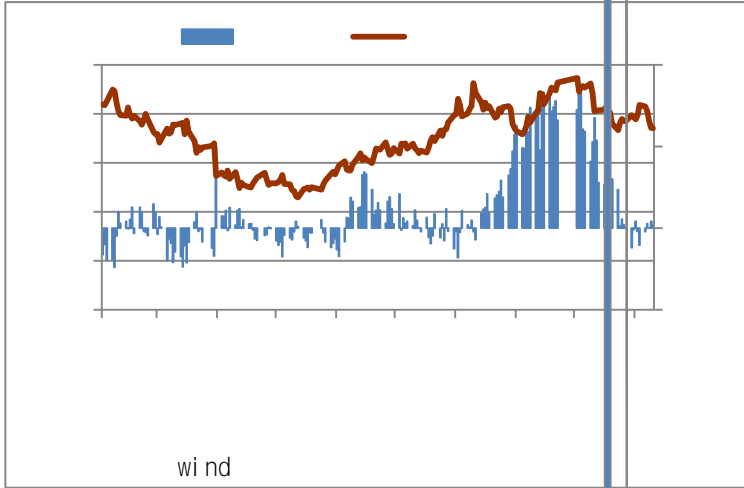
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					LME		24
27.25	/	LME		24		21.97	
2.48%			80196	5		8	
		24		7050	25547		
			(ILZSG)	9			39,800
8		38,700	1-9		348,000		
219,000	9						1,096,600
8	1,094,600			WBMS		9	
50.4	2016		20.2	LME			35%
9			0.1%		2.7%		27.9
	1-9			0.1%			2.8%
	494.5			46%			
					50%-60%		2 12
				27-27.5		20	
					30		
	50.66						
		11					
							24800-26000
	11	PMI	11	CPI	OPEC		
	1801						
18520	/		32.48		46800		
		2487.5	/		12.14		
			23		18370	/	1712
50	/						
					YY	18500	/
SMM1#	25	/					

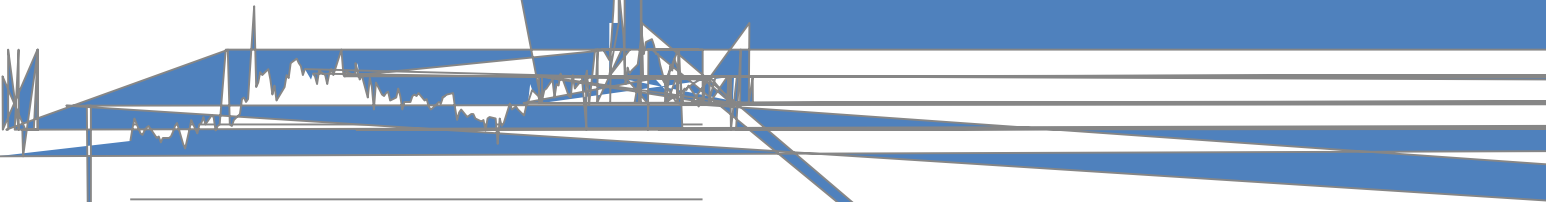
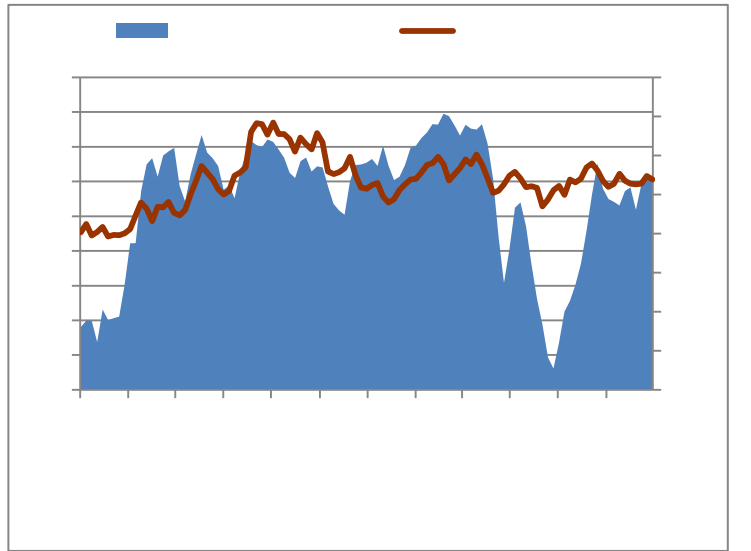
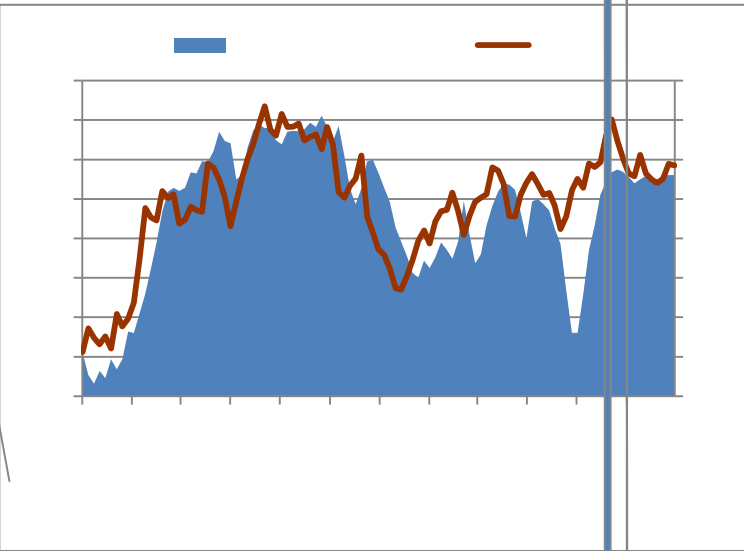
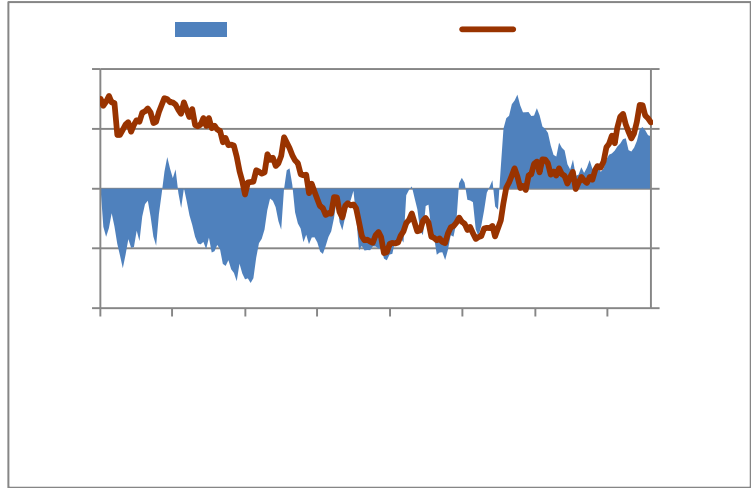
			18375	/	SMM1#		100	/
		18550-18600	/	SMM1#	75-125	/		
24	LME		7	/		14.5		
		34442						
22111								
			9		38,000		8	
15,700	1-9		142,000				41,000	
		1-9			31.8		2016	
15.4	9		2016	6.2			9	
		874.7		9.8%	1-9			
28.6	9		98.77		100.98			
		70-80%						
							10	
			18200					
18500-19000								

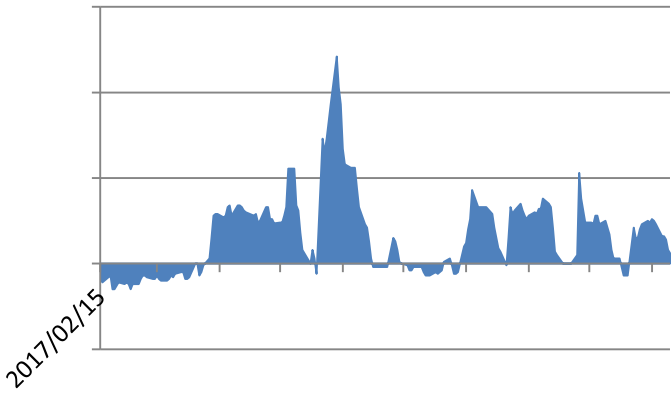






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tABCW KwCdd -1010-5

			6,963	53,950	54,566	6.6018	-616	7.75	7.84
(/)	76	1	6,963	55,300	54,572	6.6025	728	7.94	7.84
	17%	2	6,963	0	54,572	6.6025	-54,572	0.00	7.84
	0%	3	6,963	54,240	54,572	6.6025	-332	7.79	7.84
	5%	4	6,963	54,340	54,572	6.6025	-232	7.80	7.84
(/)	200	5	6,963	54,460	54,572	6.6025	-112	7.82	7.84

Bloomberg,

			3,265	25,660	26,415	6.6018	-755	7.86	8.09
(/)	82.5	1	3,256						

472

479

480

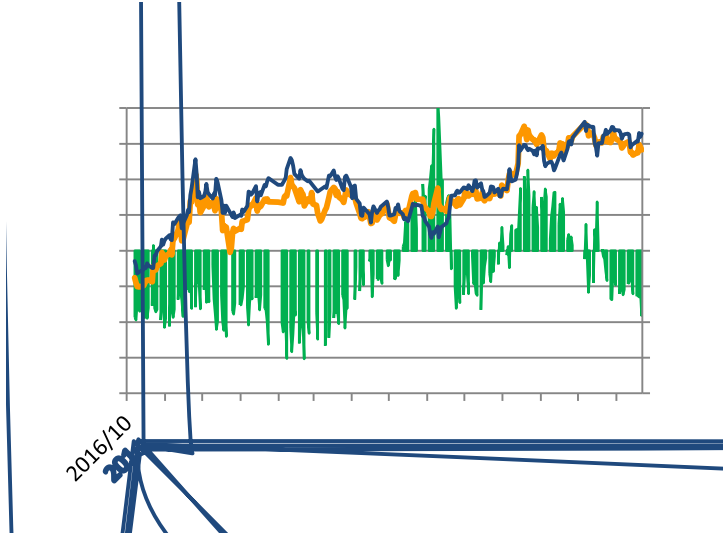
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K*YCi *K@LME@KwI @Bloomberg, K@CW 534X

DEDICATED TO THE FUTURE

400-700-0188



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021-68559999
021-68550055

300

2603 2904
021-68400688

3069

A 2908
0755-82874655

69

1201
0371-65613449

67

D 705
0411-84803386

1287

A2506
0562-5819717

