



金属周报

021-68555105

CU		49000	47500	
ZN		22000	21000	
PB		19200	18100	

1

2

1-5

1-4

1



9 PCE 2%

8 7 8 8 PMI

8 GDP

SHFE	48,580	-210	-0.43	420,084	584,512	/
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			6000	/		6167	/
		6000	/				
					49000	/	
		48530	/			49000	
	10				1.7		
			20-	90	/		
						90-	140 /
	50%						
			(Codelco) 2018			87.5	81.3
			2%			(Codelco)	
Andi na						15,900	
		1%	10,800			Plantas de Andi na	
83	8 20						
	2018			7.9%		597,249	
	9 21						
		LME	0.21	SHFE	0.86		2.5
COMEX	0.2			101		5.87	
	1		9				
		PCE	6			2%	
						7	
		8	PMI				
							9
							47500-49000 /
		1810					21565
/		2.35%	3220484			212692	

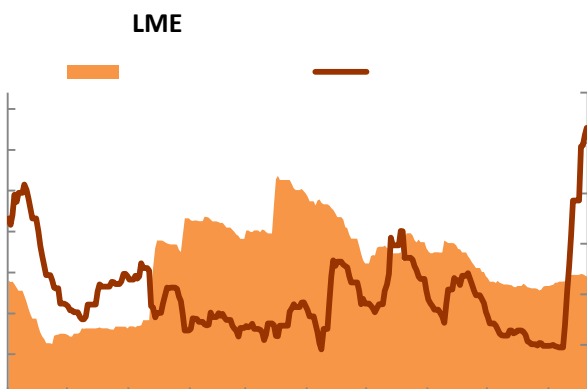
		2562	/	2473	/	2.1%
273732						
	SMM	8		2		50.43%
		7.57		9		
0.46	50.89%	3.71		8		
		8	14			
8						8
8						
						SMM
8		81.78%		3.44		2.7
	83.04%	8		50.87%		0.5
	9	52.5%				9
			31	0#	21350-21460	/
	160-220	/	9	230-240	/	1809
					80-	30 /
						0#
	21890-21960	/		180	/	1810
	710-740	/	30	/		
						0#
	21850-22890	/	1809	100	/	140 /
		100	/	100	/	
						150
/		100	/			LME
31	4.75	/	LME	31		24.38
31			29936	1809		99800
	1809-1810		600	/	31	
			1809			
4000	10.91					

2000

9.9
SMM
2.2
9
22000
1810
18430 /
18985 /
18810 /
490 6.4
18550- 19075 / SMM
SMM1#
50 /
100 /
1809
50 / SMM1#
50 /
100 /
1300 /
7
700-800 / SMM
18100-19200 /

		2.6	104%
7		16.2%	
		53.89%	
7		5.8%	
			70.1%
	MMG		
	Antofagasta	Los Pelambres	
	Andina		
	" "		
Antam	2		
	8 29	9 3	50%
	"	"	
		9	
2018	1-7	59.9	9.8%
	7	11.8%	11.6%
		18	46%

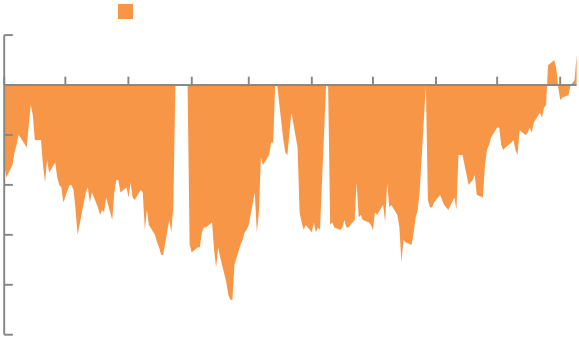
Bloomberg



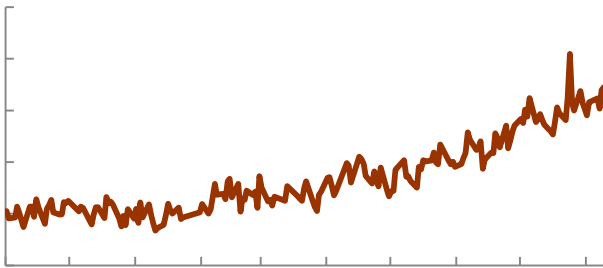
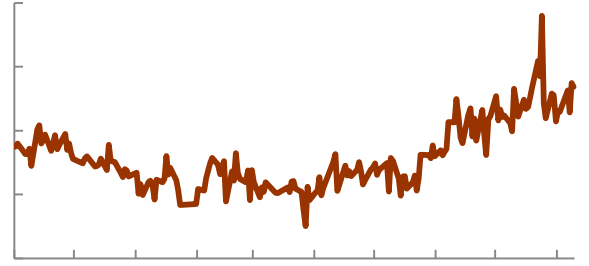
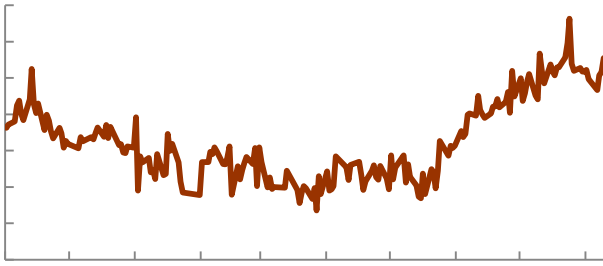
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Wind

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Wind



Wind

			6,031	48,650	48,698	6.8315	-48	8.07	8.07
(/)	89	1	6,037	48,580	48,874	6.8495	-294	8.05	8.10
	16%	2	6,038	53,310	48,884	6.8495	4,426	8.83	8.10
	0%	3	6,040	48,420	48,997	6.8640	-577	8.02	8.11
	5%	4	6,041	49,440	49,007	6.8640	433	8.18	8.11
(/)	200	5	6,045	48,660	49,150	6.8800	-490	8.05	8.13

			2,507	22,080	21,644	6.8315	436	8.81	8.63
(/)	160.0	1	2,509	20,630	21,720	6.8495	-1,090	8.22	8.66
	16%	2	2,507	20,995	21,698	6.8495	-703	8.38	8.66
	1%	3	2,504	21,580	21,720	6.8640	-140	8.62	8.68
	5%	4	2,499	21,095	21,683	6.8640	-588	8.44	8.68
(/)	300	5	2,494	20,735	21,693	6.8800	-958	8.31	8.70

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1. 1 2 3 4 5 6 LME 1 2
- 3 4 5 ;
2. LME 15



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400-700-0188



273
021-68559999
021-68550055

300
2603 2904
021-68400688

3069
A 2908
0755-82874655

69
1201
0371-65613449

129
2506B
0411-84803386

1287
A2506
0562-5819717

